

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Safety Enterprise Gro	oup Limited	
Date Submitted	01/03/20)17		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>445</u>	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	-			
Balance at close of the mon	th _	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el currency):	nd of the month		0,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	4,078,571,430					
Increase/ (decrease) during the month						
Balance at close of the month	4,078,571,430					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Op	tion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement during	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	0	E	0 111	1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
Execrise Price:						
HKD 0.42						
(29/05/2009)						
ordinary shares						115,625,000
(Note 1)						
, ,						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		-				
,,		Total	A. (Ordina	rv shares)	N/A	
		· Ctar	•	ce shares)	N/A	
			•	ther class)	N/A	
Total funda raisad a	lurina tha	oth from oversis	•	inoi diass)	11//71	
Total funds raised during the month from exercise of options (State currency)			e	N/A		
or options (state cu	in c ney)			11/71		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	•			
3.	,	,				
				<u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.	,	,	•			
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
O because the constant			•			
EGM approval date (if applicable)	(/ /					
	•	,				
		Total E	B. (Ordina	ary shares)		-
			(Preferen	ce shares) other class)		=
1			10	/แบบ เปลออ)		

Convertibles (i.e. Convertible Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
-							
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	(/ /)	<u></u>				
							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	<u></u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_				
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	т	otal C. (Ordina (Preferen	ary shares) ce shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option othernes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
-	1	
abores (Note 4)	-	
shares (Note 1)		<u> </u>
2.		
	1	
-	1	
	-	
- (/ /)	-	
shares (Note 1)		<u> </u>
3		
	1	
	1	
charac (Nata 1)		
shares (Note 1)		<u>. </u>
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital				No of a se	No of
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordi			
		sha Preference sha (Other c)	-
		(Outer o	lass)	-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A
			(2	2)	N/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E	Ξ):		N/A
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of	A to		N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Moveme	ents	in Issued Si	

Remarks (if any):						
Submitted by: <u>Li Ching Wah</u>						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.